

Date: May 05, 2025

Hon Hai Precision Industry Co., Ltd.

Unaudited Consolidated Monthly Revenue Report for April 2025

Revenue (NT\$ MN)	2025	MoM	2024	YoY
January	538,666	(17.74%)	522,141	3.16%
February	551,383	2.36%	352,481	56.43%
March	552,125	0.13%	447,540	23.37%
April	641,366	16.16%	510,896	25.54%
YTD	2,283,538	--	1,833,059	24.58%

Time	Basis	Four Major Products Performance
April 2025	MoM	Cloud and Networking Products > Smart Consumer Electronics > Components and Other Products > Computing Products
	YoY	Cloud and Networking Products > Components and Other Products > Computing Products > Smart Consumer Electronics
YTD	YoY	Cloud and Networking Products > Components and Other Products > Computing Products > Smart Consumer Electronics

Note: "growth" in red, "decline" in green

April 2025

Monthly Revenue Overview

1.

The Company reported unaudited consolidated revenue of NT\$641.4 billion in April 2025, representing an increase of 16.16% MoM and an increase of 25.54% YoY, marking the highest revenue for the same period in history.
(The second-highest was April 2024 revenue of NT\$510.9 billion.)
2.

Accumulated revenue for the first four months of 2025 reached NT\$2.28 trillion, up 24.58% YoY, marking the highest ever for the period.
(The second-highest was NT\$1.89 trillion in the first four months of 2022.)

April 2025 Revenue Performance by Segments

1. In April 2025, revenue was NT\$641.4 billion, up 16.16% MoM. Cloud and Networking Products, Smart Consumer Electronics, and Components and Other Products showed strong growth MoM, while Computing Products remained flattish. Revenue performance detailed by each product segment as below:
- (1) **Cloud and Networking Products:** Driven by strong pull-in momentum for AI products, this category achieved strong growth MoM.
 - (2) **Smart Consumer Electronics:** Driven by strong pull-in momentum, this category achieved strong growth MoM.
 - (3) **Components and Other Products:** Owing to an increase in shipments of non-core components, revenue delivered strong growth MoM.
 - (4) **Computing Products:** This category was flattish MoM.
2. April revenue was up 25.54% YoY. Cloud and Networking Products, Computing Products, and Components and Other Products showed strong growth YoY, while Smart Consumer Electronics remained flattish. Revenue performance detailed by each product segment as below:
- (1) **Cloud and Networking Products:** Driven by strong pull-in momentum for AI products, this category achieved strong growth YoY.
 - (2) **Components and Other Products:** Owing to an increase in shipments of core components, revenue delivered strong growth YoY.
 - (3) **Computing Products:** Driven by strong pull-in momentum, this category experienced strong growth YoY.
 - (4) **Smart Consumer Electronics:** This category experienced flattish YoY.

April 2025 Cumulative Revenue Performance by Segments

The cumulative revenue for the first four months of 2025 was NT\$2.28 trillion, up 24.58% YoY. Cloud and Networking Products, Components and Other Products, and Computing Products demonstrated strong growth YoY, while Smart Consumer Electronics was flattish. Revenue performance detailed by each product segment as below:

- (1) Cloud and Networking Products:** Driven by strong pull-in for AI products, this category achieved strong growth YoY.
- (2) Components and Other Products:** Owing to an increase in shipments of core components, revenue delivered strong growth YoY.
- (3) Computing Products:** Driven by strong pull-in momentum, this category experienced strong growth YoY.
- (4) Smart Consumer Electronics:** This category performed flattish YoY.

2025 Q2 Business Outlook

The Cloud and Networking Products segment is expected to maintain its growth momentum in the second quarter. However, this period is traditionally an off-season, and primary product lines are entering a product transition period. Based on current visibility, the operational outlook for the second quarter anticipates both QoQ and YoY growth, but the impact of evolving global political and economic conditions will need continued close monitoring.

Hon Hai Upcoming Events

May 14, 2025: Investor Conference Call on FY25 First Quarter Financial Results

May 20-23, 2025: Participating in “COMPUTEX 2025”

May 29, 2025: 2025 Annual General Meeting

June 5, 2025: Monthly Revenue Report for May 2025

The revenue report has been translated into English from the original Chinese version. In the event of any discrepancy in the interpretation of the two versions, the Chinese version shall prevail.

The revenue figures above were submitted to the Taiwan Stock Exchange, but not reviewed or audited by a CPA.

The information above may contain certain forward-looking statements. Such forward-looking statements are not fact but only reflect the Company's estimates and expectations and are subject to inherent risks and uncertainties that could cause actual results to differ materially from such statements.

The Business Outlook or forward-looking statements above reflects the Company's expectations as of now and is subject to change after this date. Unless required by applicable law, the Company undertakes no obligation to update any such information.

